

## ANNEXURE -I

Format of holding of specified securities

Name of Listed Entity: POLO QUEEN INDUSTRIAL AND FINTECH LTD

Scrip Code:                      Name of Scrip :                      Class of Security : Equity

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) ( c)

a.If under 31 (1)(b) then indicate the report for quarter ending : 31.12.2015

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of informa

| Particulars                                                                              | Yes* | No* |
|------------------------------------------------------------------------------------------|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares?                        |      | No* |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No* |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? |      | No* |
| 4 Whether the Listed Entity has any shares in locked-in?                                 |      | No* |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No* |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



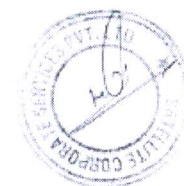
5 The tabular format for disclosure of holding of specified securities is as follows:-

Director/Authorised Signatory

For POLO QUEEN INDUSTRIAL AND FINTECH LIMITED

Table I - Summary statement holding of specified securities

| Category (I) | Category of shareholder (II)   | Nos of shareholder s (III) | No of fully paid-up equity shares held (IV) | No of Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholdin g as a % of total no. of shares (calcu lated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |          | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |         | Number of shares pledged or (XIII) |         | Number of equity shares held in demateriali zed form (XIV) |                                 |
|--------------|--------------------------------|----------------------------|---------------------------------------------|---------------------------------------------|--------------------------------------------------|----------------------------------------------|-------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------|----------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|------------------------------------|---------|------------------------------------------------------------|---------------------------------|
|              |                                |                            |                                             |                                             |                                                  |                                              |                                                                                                       | No of Voting Rights                                           |             |          |                                                                                     |                                                                                                                                                       | Total as a % of (A+B+C)          | No. (a) | As a % of total shares held (b)    | No. (a) |                                                            | As a % of total shares held (b) |
|              |                                |                            |                                             |                                             |                                                  |                                              |                                                                                                       | Class eg: X                                                   | Class eg: Y | Total    |                                                                                     |                                                                                                                                                       |                                  |         |                                    |         |                                                            |                                 |
| (A)          | Promoter & Promoter Group      | 22                         | 66894500                                    | 0                                           | 0                                                | 66894500                                     | 99.62                                                                                                 | 66894500                                                      | 0           | 66894500 | 99.62                                                                               | 0                                                                                                                                                     | 0                                | 0       | 0                                  | 0.00    | 66894500                                                   |                                 |
| (B)          | Public                         | 125                        | 255500                                      | 0                                           | 0                                                | 255500                                       | 0.38                                                                                                  | 255500                                                        | 0           | 255500   | 0.38                                                                                | 0                                                                                                                                                     | 0                                | 0       | 0                                  | 0.00    | 248100                                                     |                                 |
| (C)          | Non Promoter- Non Public       | 0                          | 0                                           | 0                                           | 0                                                | 0                                            | 0                                                                                                     | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                     | 0                                | 0       | 0                                  | 0       | 0                                                          |                                 |
| (C1)         | Shares underlying DRs          | 0                          | 0                                           | 0                                           | 0                                                | 0                                            | 0                                                                                                     | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                     | 0                                | 0       | 0                                  | 0       | 0                                                          |                                 |
| (C2)         | Shares held by Employee Trusts | 0                          | 0                                           | 0                                           | 0                                                | 0                                            | 0                                                                                                     | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                     | 0                                | 0       | 0                                  | 0       | 0                                                          |                                 |
|              |                                | 147                        | 67150000                                    | 0                                           | 0                                                | 67150000                                     | 100.00                                                                                                | 67150000                                                      |             | 67150000 | 100                                                                                 | 0                                                                                                                                                     | 0                                | 0       | 0                                  | 0       | 67142600                                                   |                                 |



For POLO QUEEN INDUSTRIAL AND FINTECH LIMITED

Director / Authorised Signatory



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
|--------------------------------------------------------------------------------------|--------------------------|---------------------------------------------|---------------------------------------|--------------------------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------|----------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|---------------------------------|---------|-----------------------------------------------------------|---------------------------------|
| Category & Name of the shareholders (I)                                              | Nos of shareholder (III) | No of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |             |          | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII)    |         | Number of shares pledged or     |         | Number of equity shares held in dematerialized form (XIV) |                                 |
|                                                                                      |                          |                                             |                                       |                                                  |                                              |                                                                                                    | No of Voting Rights                                           |             |          |                                                                                     |                                                                                                                                                     | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (a) |                                                           | As a % of total shares held (b) |
|                                                                                      |                          |                                             |                                       |                                                  |                                              |                                                                                                    | Class eg: X                                                   | Class eg: Y | Total    |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| (1) Indian                                                                           |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| (a) Individuals/H.U.F                                                                | 22                       | 66894500                                    | 0                                     | 0                                                | 66894500                                     | 99.62                                                                                              | 66894500                                                      | 0           | 66894500 | 99.62                                                                               | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 66894500                        |
| 1 NANDIAL SANGHAI                                                                    |                          | 337600                                      | 0                                     | 0                                                | 337600                                       | 0.50                                                                                               | 337600                                                        | 0           | 337600   | 0.50                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 337600                          |
| 2 DEVESH SANGHAI                                                                     |                          | 6397500                                     | 0                                     | 0                                                | 6397500                                      | 9.53                                                                                               | 6397500                                                       | 0           | 6397500  | 9.53                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 6397500                         |
| 3 RAHULKUMAR NANDIAL SANGHAI                                                         |                          | 4860100                                     | 0                                     | 0                                                | 4860100                                      | 7.24                                                                                               | 4860100                                                       | 0           | 4860100  | 7.24                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 4860100                         |
| 4 VASUDHA RAHUL SANGHAI                                                              |                          | 7122350                                     | 0                                     | 0                                                | 7122350                                      | 10.61                                                                                              | 7122350                                                       | 0           | 7122350  | 10.61                                                                               | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 7122350                         |
| 5 USHADEVI SANGHAI                                                                   |                          | 4367250                                     | 0                                     | 0                                                | 4367250                                      | 6.50                                                                                               | 4367250                                                       | 0           | 4367250  | 6.50                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 4367250                         |
| 6 PRABHADEVI PAWANKUMAR SANGHAI                                                      |                          | 5028500                                     | 0                                     | 0                                                | 5028500                                      | 7.49                                                                                               | 5028500                                                       | 0           | 5028500  | 7.49                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 5028500                         |
| 7 NIHAR SANGHAI                                                                      |                          | 3334400                                     | 0                                     | 0                                                | 3334400                                      | 4.97                                                                                               | 3334400                                                       | 0           | 3334400  | 4.97                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 3334400                         |
| 8 PIYUSH KUMAR SANGHAI                                                               |                          | 1668400                                     | 0                                     | 0                                                | 1668400                                      | 2.48                                                                                               | 1668400                                                       | 0           | 1668400  | 2.48                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 1668400                         |
| 9 UDIT SANGHAI                                                                       |                          | 5827900                                     | 0                                     | 0                                                | 5827900                                      | 8.68                                                                                               | 5827900                                                       | 0           | 5827900  | 8.68                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 5827900                         |
| 10 VIRAJ PRABHAS SANGHAI                                                             |                          | 6379850                                     | 0                                     | 0                                                | 6379850                                      | 9.50                                                                                               | 6379850                                                       | 0           | 6379850  | 9.50                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 6379850                         |
| 11 PAWANKUMAR JIWANRAM SANGHAI                                                       |                          | 1680350                                     | 0                                     | 0                                                | 1680350                                      | 2.50                                                                                               | 1680350                                                       | 0           | 1680350  | 2.50                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 1680350                         |
| 12 ANEETHA PRABHAS SANGHAI                                                           |                          | 3666800                                     | 0                                     | 0                                                | 3666800                                      | 5.46                                                                                               | 3666800                                                       | 0           | 3666800  | 5.46                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 3666800                         |
| 13 PRITAM JIWANRAM SANGHAI                                                           |                          | 5778100                                     | 0                                     | 0                                                | 5778100                                      | 8.60                                                                                               | 5778100                                                       | 0           | 5778100  | 8.60                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 5778100                         |
| 14 MANJULADEVI SANGHAI                                                               |                          | 5098950                                     | 0                                     | 0                                                | 5098950                                      | 7.59                                                                                               | 5098950                                                       | 0           | 5098950  | 7.59                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 5098950                         |
| 15 NIKHIL SANGHAI                                                                    |                          | 3334400                                     | 0                                     | 0                                                | 3334400                                      | 4.97                                                                                               | 3334400                                                       | 0           | 3334400  | 4.97                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 3334400                         |
| 16 PRITAM SANGHAI (HUF)                                                              |                          | 18400                                       | 0                                     | 0                                                | 18400                                        | 0.03                                                                                               | 18400                                                         | 0           | 18400    | 0.03                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 18400                           |
| 17 PRABHAS SANGHAI (HUF)                                                             |                          | 9600                                        | 0                                     | 0                                                | 9600                                         | 0.01                                                                                               | 9600                                                          | 0           | 9600     | 0.01                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 9600                            |
| 18 NANDIAL RAHULKUMAR HUF                                                            |                          | 19600                                       | 0                                     | 0                                                | 19600                                        | 0.03                                                                                               | 19600                                                         | 0           | 19600    | 0.03                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 19600                           |
| 19 PAWAN KUMAR PIYUSH KUMAR HUF                                                      |                          | 11600                                       | 0                                     | 0                                                | 11600                                        | 0.02                                                                                               | 11600                                                         | 0           | 11600    | 0.02                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 11600                           |
| 20 NANDIAL SANGHAI (S) HUF                                                           |                          | 16850                                       | 0                                     | 0                                                | 16850                                        | 0.03                                                                                               | 16850                                                         | 0           | 16850    | 0.03                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 16850                           |
| 21 DEEPTI SANGHAI                                                                    |                          | 1666000                                     | 0                                     | 0                                                | 1666000                                      | 2.48                                                                                               | 1666000                                                       | 0           | 1666000  | 2.48                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 1666000                         |
| 22 PRABHASH SANGHAI                                                                  |                          | 270000                                      | 0                                     | 0                                                | 270000                                       | 0.40                                                                                               | 270000                                                        | 0           | 270000   | 0.40                                                                                | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 270000                          |
| (b) Central/State Government(s)                                                      | 0                        | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                               | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 0                               |
| Name (xyz ....)                                                                      |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| (c) Financial Institutions/Banks                                                     | 0                        | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                               | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 0                               |
| Name (xyz ....)                                                                      |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| (d) Any Other (Specify)                                                              |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| Bodies Corporate                                                                     | 0                        | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                               | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 0                               |
| Sub- Total (A)(1)                                                                    | 22                       | 66894500                                    | 0                                     | 0                                                | 66894500                                     | 99.62                                                                                              | 66894500                                                      | 0           | 66894500 | 99.62                                                                               | 0                                                                                                                                                   | 0                                   | 0       | 0                               | 0       | 0.00                                                      | 66894500                        |
| (2) Foreign                                                                          |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| Individuals (Non-Resident Individuals/ Foreign                                       |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| (a) Individuals                                                                      |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                               | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 0                               |
| Name (xyz ....)                                                                      |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| (b) Government                                                                       |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                               | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 0                               |
| Name (xyz ....)                                                                      |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| (c) Institutions                                                                     |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                               | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 0                               |
| Name (xyz ....)                                                                      |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| (d) Foreign Portfolio Investor                                                       |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                               | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 0                               |
| Name (xyz ....)                                                                      |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| (e) Any Other (Specify)                                                              |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                               | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 0                               |
| a) Bodies Corporate                                                                  |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| i                                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| ii                                                                                   |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| iii                                                                                  |                          |                                             |                                       |                                                  |                                              |                                                                                                    |                                                               |             |          |                                                                                     |                                                                                                                                                     |                                     |         |                                 |         |                                                           |                                 |
| Sub- Total (A)(2)                                                                    | 0                        | 0                                           | 0                                     | 0                                                | 0                                            | 0                                                                                                  | 0                                                             | 0           | 0        | 0                                                                                   | 0                                                                                                                                                   | 0.00                                | 0       | 0                               | 0       | 0.00                                                      | 0                               |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                  | 22                       | 66894500                                    | 0                                     | 0                                                | 66894500                                     | 99.62                                                                                              | 66894500                                                      | 0           | 66894500 | 99.62                                                                               | 0                                                                                                                                                   | 0                                   | 0       | 0                               | 0       | 0.00                                                      | 66894500                        |

Director/Authorised Signatory

For POLO QUEEN INDUSTRIAL AND FINTECH LIMITED



Table III - Statement showing shareholding pattern of the Public Shareholder

| Category & Name of the shareholders (I)                                            | Nos of shareholder (III) | No of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of |             |        | Total as a % of Total Voting Rights | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of |                                 | Number of                |                                                  | Number of equity shares held in dematerialized form (XIV) |
|------------------------------------------------------------------------------------|--------------------------|---------------------------------------------|---------------------------------------|--------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|-----------------------------------------------|-------------|--------|-------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-----------|---------------------------------|--------------------------|--------------------------------------------------|-----------------------------------------------------------|
|                                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     | Class eg: X                                   | Class eg: Y | Total  |                                     |                                                                                     |                                                                                                                               | No. (a)   | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) |                                                           |
| (I) Institutions                                                                   |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (a) Mutual Fund/UTI                                                                |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (b) Venture Capital Funds                                                          |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (c) Alternate Investment Funds                                                     |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (d) Foreign Venture Capital Investors                                              |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (e) Foreign Portfolio Investors                                                    |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| (f) Financial Institutions Banks                                                   |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (g) Insurance Companies                                                            |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| (h) Provident Funds/Pension Funds                                                  |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (i) Any Other (specify)                                                            |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| ii) Central/State Government(s)                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| 1) Foreign Institutional Investors                                                 |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Sub- Total (B)(1)                                                                  |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0                                                                                                   | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| (2) Central Government/State Government(s)/President of India                      |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| Sub- Total (B)(2)                                                                  |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| (3) Non-Institutions                                                               |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (a) Individuals -                                                                  |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| I. Individual shareholders holding nominal share capital up to Rs.2 lakhs.         | 112                      | 22000                                       | 0                                     | 0                                                | 22000                                        | 0.03                                                                                                | 22000                                         | 0           | 22000  | 0.03                                | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 15000                                                     |
| II. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs. | 2                        | 68900                                       | 0                                     | 0                                                | 68900                                        | 0.10                                                                                                | 68900                                         | 0           | 68900  | 0.10                                | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 68900                                                     |
| (b) NBFCs registered with RBI                                                      |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (c) Employee Trust (ESOP/ESOS/ESPS)                                                |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| Overseas Depositories (holding DRs) (balancing figure)                             |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Name (xyz ....)                                                                    |                          |                                             |                                       |                                                  |                                              |                                                                                                     |                                               |             |        |                                     |                                                                                     |                                                                                                                               |           |                                 |                          |                                                  |                                                           |
| (e) Any Other (Specify)                                                            |                          | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| i) Bodies Corporate                                                                | 3                        | 164200                                      | 0                                     | 0                                                | 164200                                       | 0.24                                                                                                | 164200                                        | 0           | 164200 | 0.24                                | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 164200                                                    |
| ii) Non Resident Indians                                                           | 0                        | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| iii) Hindu Undivided Families                                                      | 8                        | 400                                         | 0                                     | 0                                                | 400                                          | 0.00                                                                                                | 400                                           | 0           | 400    | 0.00                                | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| IV Overseas Corporate Bodies                                                       | 0                        | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| v) Directors & their Relatives                                                     | 0                        | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| vi) Clearing Members                                                               | 0                        | 0                                           | 0                                     | 0                                                | 0                                            | 0.00                                                                                                | 0                                             | 0           | 0      | 0                                   | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 0                                                         |
| Sub- Total (B)(3)                                                                  | 125                      | 255500                                      | 0                                     | 0                                                | 255500                                       | 0.38                                                                                                | 255500                                        | 0           | 255500 | 0.38                                | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        | NA                                               | 248100                                                    |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                 | 125                      | 255500                                      | 0                                     | 0                                                | 255500                                       | 0.38                                                                                                | 255500                                        | 0           | 255500 | 0.38                                | 0                                                                                   | 0                                                                                                                             | 0         | 0                               | 0                        |                                                  | 248100                                                    |

FOR POLO QUEEN INDUSTRIAL AND FINTECH LIMITED

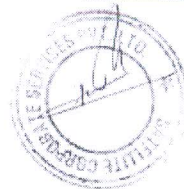
Director / Authorised Signatory





Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

| Shareholding pattern of the Non Promoter-Non Public Shareholder                           |                          |                                             |                                       |                                                  |                                                     |                                                                                                    |                                               |             |       |                                     |                                                                                     |                                                                                                                                                            |           |                             |                      |                                              |                                                           |
|-------------------------------------------------------------------------------------------|--------------------------|---------------------------------------------|---------------------------------------|--------------------------------------------------|-----------------------------------------------------|----------------------------------------------------------------------------------------------------|-----------------------------------------------|-------------|-------|-------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------------------------|----------------------|----------------------------------------------|-----------------------------------------------------------|
| Category & Name of the shareholders (I)                                                   | Nos of shareholder (III) | No of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) (VIII) | Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of |             |       |                                     | No of shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of |                             | Number of            |                                              | Number of equity shares held in dematerialized form (XIV) |
|                                                                                           |                          |                                             |                                       |                                                  |                                                     |                                                                                                    | No of Voting Rights                           |             |       | Total as a % of Total Voting Rights |                                                                                     |                                                                                                                                                            | No.       | As a % of total shares held | No. (Not applicable) | As a % of total shares held (Not applicable) |                                                           |
|                                                                                           |                          |                                             |                                       |                                                  |                                                     |                                                                                                    | Class eg: X                                   | Class eg: Y | Total |                                     |                                                                                     |                                                                                                                                                            |           |                             |                      |                                              |                                                           |
| (1) Custodian/DR Holder                                                                   | 0                        | 0                                           | 0                                     | 0                                                | 0                                                   | 0                                                                                                  | 0                                             | 0           | 0     | 0                                   | 0                                                                                   | 0                                                                                                                                                          | 0         | 0                           | 0                    | 0                                            | 0                                                         |
| (a) Name of DR Holder (If available)                                                      |                          |                                             |                                       |                                                  |                                                     |                                                                                                    |                                               |             |       |                                     |                                                                                     |                                                                                                                                                            |           |                             |                      |                                              |                                                           |
| (i) abc.....                                                                              |                          |                                             |                                       |                                                  |                                                     |                                                                                                    |                                               |             |       |                                     |                                                                                     |                                                                                                                                                            |           |                             |                      |                                              |                                                           |
| (ii) efg.....                                                                             |                          |                                             |                                       |                                                  |                                                     |                                                                                                    |                                               |             |       |                                     |                                                                                     |                                                                                                                                                            |           |                             |                      |                                              |                                                           |
| (2) Employee Benefit Trust (Under SEBI (Share based Employee Benefit ) Regulations, 2014) |                          |                                             |                                       |                                                  |                                                     |                                                                                                    |                                               |             |       |                                     |                                                                                     |                                                                                                                                                            |           |                             |                      |                                              |                                                           |
| (a) Name (abc.....)                                                                       | 0                        | 0                                           | 0                                     | 0                                                | 0                                                   | 0                                                                                                  | 0                                             | 0           | 0     | 0                                   | 0                                                                                   | 0                                                                                                                                                          | 0         | 0                           | 0                    | 0                                            | 0                                                         |
| Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)                            | 0                        | 0                                           | 0                                     | 0                                                | 0                                                   | 0                                                                                                  | 0                                             | 0           | 0     | 0                                   | 0                                                                                   | 0                                                                                                                                                          | 0         | 0                           | 0                    | 0                                            | 0                                                         |



For POLO QUEEN INDUSTRIAL AND FINTECH LIMITED

Director / Authorised Signatory