

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****POLO QUEEN INDUSTRIAL AND FINTECH LIMITED**

1. For quarter Ended 31<sup>st</sup> March, 2016
2. ISIN INE689M01017
3. Face Value Rs. 10/- each (Rupees Ten each)
4. Name of the Company Polo Queen Industrial and Fintech Limited
5. Registered Office Address 303/4/5 A to Z Industrial Estate, Ganpat Rao Kadam Marg, Lower Parel, Mumbai - 400013
6. Correspondence Address Same as above
7. Telephone and Fax Tel No. : 91 (0) 22 29435421  
Fax No.: 91 (0) 22 29435420
8. Email address [info@poloqueen.com](mailto:info@poloqueen.com)  
[ravi.jakhotia@poloqueen.com](mailto:ravi.jakhotia@poloqueen.com)
9. Name of the Stock Exchanges where the Company's Securities are listed The Calcutta Stock Exchange Limited  
Metropolitan Stock Exchange of India Limited (MSEI)

		Number of Shares	% of total issued Capital
10.	Issued Capital	6,71,50,000	100.00%
11.	Listed Capital (Exchange Wise) (as per Company records)	All Stock Exchanges	All stock Exchanges
		6,71,50,000	100.00%
12.	Held in dematerialised in CDSL	76,050	0.11%
13.	Held in dematerialised in NSDL	6,70,66,550	99.88%
14.	Physical	7,400	0.01%
15.	Total No. of Shares (12,13,14)	<b>6,71,50,000</b>	<b>100.00%</b>

16. Reasons of difference, if any, between (10&11) (10&15) (11&15)
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below;

Particulars*	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify names)
-	-	-	-	-	-	-

\* The Metropolitan Stock Exchange of India Limited (MSEI) has approved the listing application of the company and 6,71,50,000 Equity shares of Rs. 10 each of the Company have been listed and admitted to dealings on the Exchange w.e.f 31<sup>st</sup> March, 2016 vide Notice No. MSEI/LIST/3998/2016 dated 29<sup>th</sup> March, 2016

18. Register of Members is Updated (Yes/No.)  
If not, updated upto which date Yes  
Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any Not Applicable
20. Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay.

Total no. demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	-----	Not Applicable	-----
Pending for more then 21 days	-----	Not Applicable	-----

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.,  
Namrata Vanmala  
Company Secretary and  
Compliance Officer  
Tel No. 022-24935421  
Fax No. 022-24935420
23. Name, Address Tel. & Fax No. Regn. No. of the Auditor  
Grishma Khandwala  
Company Secretary,  
Tel No. 91 (0) 22 22021256  
Fax No. 91(0) 22 22047934  
Registration No. 6515  
C. P. No. 1500
24. Appointment of Common agency for if yes (name and address) Share registry work.  
Satellite Corporate Services Pvt.  
Ltd  
B-302, Sony Apartment, Opp. St  
Jude High School, Off Andheri  
Kurla Road, Jarimari, Sakinaka,  
Mumbai-400072
25. Any other detail that the auditor may like to provide (e. g BIFR Company, delisting from SE, Company Changed its name etc.  
NIL

*Grishma Khandwala*

**GRISHMA KHANDWALA**  
Company Secretary  
C.P. No. 1500  
7, Indian Mercantile Mansions,  
Madam Cama Road,  
Mumbai 400 039.

Date :11<sup>th</sup> April, 2016