

CERTIFICATE**POLO QUEEN INDUSTRIAL AND FINTECH LIMITED**

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| 1. For quarter Ended | 31 st March, 2015 |
| 2. ISIN | INE689M01017 |
| 3. Face Value | Rs. 10/- each (Rupees Ten each) |
| 4. Name of the Company | Polo Queen Industrial and Fintech Limited |
| 5. Registered Office Address | 303/4/5 A to Z Industrial Estate, Ganpat Rao
Kadam Marg, Lower Parel, Mumbai - 400013 |
| 6. Correspondence Address | Same as above |
| 7. Telephone and Fax | Tel No. : 91 (0) 22 29435421
Fax No.: 91 (0) 22 29435420 |
| 8. Email address | info@poloqueen.com
ravi.jakhota@poloqueen.com |
| 9. Name of the Stock Exchanges where the
Company's Securities are listed | The Calcutta Stock Exchange Limited
U.P. Stock Exchange Limited |

		Number of Shares	% of total issued Capital
10. Issued Capital		6,71,50,000	100.00%
11. Listed Capital (Exchange Wise) (as per Company records)	All Stock Exchanges	10,00,000	All stock Exchanges 1.49%
12. Held in dematerialised in CDSL		76,050	0.11%
13. Held in dematerialised in NSDL		9,16,550	1.37%
14. Physical		6,61,57,400	98.52%
15. Total No. of Shares (12,13,14)		6,71,50,000	100.00%

16. Reasons of difference, if any, between (10&11) (10&15) (11&15)

Application for in-principle approval for listing of 6,61,50,000 Equity Shares has been submitted to The Calcutta Stock Exchange. Approval from the Stock Exchange is awaited.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below;

Particulars	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify names)
*Allotment pursuant to Amalgamation Order.	6,61,50,000	In- principle listing approval awaited	Not Applicable	In- principle listing approval awaited	In- principle listing approval awaited	The Calcutta Stock Exchange Limited and U.P. Stock Exchange Limited

* Allotment of Equity Shares Pursuant to Scheme of Amalgamation of Polo Queen Infotech and Textile Limited with Polo Queen Industrial and Fintech Limited

For POLO QUEEN INDUSTRIAL AND FINTECH LIMITED

M. S. S.

Grishma Khandwala

18. Register of Members is Updated (Yes/No.)
If not, updated upto which date Yes
Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any Not Applicable
20. Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay.

Total no. demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	_____	Not Applicable	_____
Pending for more than 21 days	_____	Not Applicable	_____

22. Name, Telephone & Fax No. of the Compliance Officer of the Co., Not Appointed
23. Name, Address Tel. & Fax No. Regn. No. of the Auditor
Grishma Khandwala
Company Secretary,
Tel No. 91 (0) 22 22021256
Fax No. 91(0) 22 22047934
Registration No: 6515
C. P. No. 1500
24. Appointment of Common agency for if yes (name and address) Share registry work.
Satellite Corporate Services Pvt. Ltd
B-302, Sony Apartment, Opp. St Jude High School, Off Andheri Kurla Road, Jarimari, Sakinaka, Mumbai-400072
25. Any other detail that the auditor may like to provide (e. g BIFR Company, delisting from SE, Company Changed its name etc. NIL

Date : 13th April, 2015

Grishma Khandwala
GRISHMA KHANDWALA
Company Secretary
C.P. No. 1500
7, Indian Mercantile Mansions,
Madam Cama Road,
Mumbai 400 039.

For POLO QUEEN INDUSTRIAL AND FINTECH LIMITED

Misra
Director/Authorised Signatory