

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**POLO QUEEN INDUSTRIAL AND FINTECH LIMITED**

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| 1. For quarter Ended | 31 st December, 2017 |
| 2. ISIN | INE689M01017 |
| 3. Face Value | Rs. 10/- each (Rupees Ten each) |
| 4. Name of the Company | Polo Queen Industrial and Fintech Limited |
| 5. Registered Office Address | 303/4/5 A to Z Industrial Estate, Ganpat Rao Kadam Marg, Lower Parel, Mumbai - 400013 |
| 6. Correspondence Address | Same as above |
| 7. Telephone and Fax | Tel No. : 91 (0) 2229435421
Fax No.: 91 (0) 2229435420 |
| 8. Email address | info@poloqueen.com
ravi.jakhotia@poloqueen.com |
| 9. Name of the Stock Exchanges where the Company's Securities are listed | The Calcutta Stock Exchange Limited
Metropolitan Stock Exchange of India Limited (MSEI) and BSE Limited |

		Number of Shares	% of total issued Capital
10.	Issued Capital	6,71,50,000	100.00%
11.	Listed Capital (Exchange Wise) (as per Company records)	All Stock Exchanges 6,71,50,000	All stock Exchanges 100.00%
12.	Held in dematerialised in CDSL	66,27,045	9.87%
13.	Held in dematerialised in NSDL	6,05,16,625	90.12%
14.	Physical	6,330	0.01%
15.	Total No. of Shares (12,13,14)	6,71,50,000	100.00%

16. Reasons of difference, if any, between (10&11) (10&15) (11&15)
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below;

Particulars	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify names)
			Not Applicable			

Grishma Khandwala

18. Register of Members is Updated (Yes/No.)
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any
20. Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay.

Total no. demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	_____	Not Applicable	_____
Pending for more then 21 days	_____	Not Applicable	_____

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.,
23. Name, Address Tel. & Fax No. Regn. No. of the Auditor
24. Appointment of Common agency for if yes (name and address) Share registry work.
25. Any other detail that the auditor may like to provide (e. g BIFR Company, delisting from SE, Company Changed its name etc.

Grishma Khandwala

GRISHMA KHANDWALA
Company Secretary
C.P. No. 1500
7, Indian Mercantile Mansions,
Madam Cama Road,
Mumbai 400 039.

Date : 9th January, 2018